

## Traffic snapshot

- Total MAHB network of airports registered 1.6million passenger movements in May 2021, against a backdrop of renewed stringent measures and flight restrictions, a cautious decision taken by both Malaysia and Turkey authorities to contain the resurgence of COVID-19 cases.
- International and domestic passenger movements registered 467,000 and 1.1million passenger movements respectively.
- Malaysia's overall passenger movements registered 471,000 passengers in May 2020, an increased of 98.4% against a low base month last year. International and domestic sectors registered 75,000 and 396,000 passenger movements respectively.
- Istanbul SGIA recorded a growth of 1.1million passenger movements in May 2020 of which international and domestic passenger movements recorded 398,000 and 726,000 passengers respectively over the same month last year.
- There was evidence of pent-up demand whenever travel restrictions were lifted or partially relaxed with a decline in COVID-19 cases. There is also some optimism for normalisation as both Malaysia and Turkey attempt to ramp up vaccine program by this year.
- On a twelve-month basis, total MAHB system recorded 26.6million passenger movements over the same corresponding period last year.

**Passenger Movements ('000) Snapshot, May 2021**

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	May			Year- to-date			<sup>1</sup> LTM		
<b>KLIA</b>	<b>166</b>	<b>88</b>	<b>88.2%</b>	<b>987</b>	<b>10,852</b>	<b>-90.9%</b>	<b>3,291</b>	<b>48,066</b>	<b>-93.2%</b>
<b>International</b>	<b>72</b>	<b>33</b>	<b>121.5%</b>	<b>440</b>	<b>7,694</b>	<b>-94.3%</b>	<b>980</b>	<b>34,424</b>	<b>-97.2%</b>
ASEAN	30	9	254.7%	164	3,629	-95.5%	329	16,437	-98.0%
Non-ASEAN	42	24	74.5%	276	4,065	-93.2%	651	17,987	-96.4%
<b>Domestic</b>	<b>94</b>	<b>56</b>	<b>68.7%</b>	<b>547</b>	<b>3,158</b>	<b>-82.7%</b>	<b>2,312</b>	<b>13,642</b>	<b>-83.1%</b>
<b>MASB Airports</b>	<b>305</b>	<b>149</b>	<b>104.4%</b>	<b>1,779</b>	<b>7,935</b>	<b>-77.6%</b>	<b>6,449</b>	<b>33,849</b>	<b>-80.9%</b>
<b>International</b>	<b>3</b>	<b>0.2</b>	<b>1135.1%</b>	<b>14</b>	<b>1,247</b>	<b>-98.9%</b>	<b>30</b>	<b>6,209</b>	<b>-99.5%</b>
ASEAN	3	0.1	3118.1%	13	815	-98.4%	27	3,821	-99.3%
Non-ASEAN	0.07	0.1	-48.9%	1	432	-99.7%	4	2,388	-99.8%
<b>Domestic</b>	<b>302</b>	<b>149</b>	<b>102.9%</b>	<b>1,765</b>	<b>6,688</b>	<b>-73.6%</b>	<b>6,419</b>	<b>27,640</b>	<b>-76.8%</b>
<b>Total MAHB</b>	<b>471</b>	<b>237</b>	<b>98.4%</b>	<b>2,766</b>	<b>18,787</b>	<b>-85.3%</b>	<b>9,740</b>	<b>81,916</b>	<b>-88.1%</b>
<b>Istanbul SGIA<sup>2</sup></b>	<b>1,123</b>	<b>0.2</b>	<b>613,800.5%</b>	<b>6,750</b>	<b>7,125</b>	<b>-5.3%</b>	<b>16,830</b>	<b>29,237</b>	<b>-42.4%</b>
<b>Total MAHB System</b>	<b>1,595</b>	<b>238</b>	<b>570.9%</b>	<b>9,515</b>	<b>25,912</b>	<b>-63.3%</b>	<b>26,571</b>	<b>111,152</b>	<b>-76.1%</b>

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	May			Year- to-date			LTM		
<b>KLIA</b>	<b>72</b>	<b>33</b>	<b>121.5%</b>	<b>440</b>	<b>7,694</b>	<b>-94.3%</b>	<b>980</b>	<b>34,424</b>	<b>-97.2%</b>
ASEAN	30	9	254.7%	164	3,629	-95.5%	329	16,437	-98.0%
Non-ASEAN	42	24	74.5%	276	4,065	-93.2%	651	17,987	-96.4%
<b>MASB Airports</b>	<b>3</b>	<b>0.2</b>	<b>1135.1%</b>	<b>14</b>	<b>1,247</b>	<b>-98.9%</b>	<b>30</b>	<b>6,209</b>	<b>-99.5%</b>
ASEAN	3	0.1	3118.1%	13	815	-98.4%	27	3,821	-99.3%
Non-ASEAN	0.07	0.1	-48.9%	1	432	-99.7%	4	2,388	-99.8%
<b>Total KLIA &amp; MASB</b>	<b>75</b>	<b>33</b>	<b>128.4%</b>	<b>454</b>	<b>8,941</b>	<b>-94.9%</b>	<b>1,010</b>	<b>40,634</b>	<b>-97.5%</b>
ASEAN	33	9	282.3%	177	4,444	-96.0%	356	20,258	-98.2%
Non-ASEAN	42	24	73.8%	277	4,496	-93.8%	654	20,375	-96.8%
<b>Istanbul SGIA</b>	<b>398</b>	<b>0.1</b>	<b>318,174.4%</b>	<b>2,048</b>	<b>2,763</b>	<b>-25.9%</b>	<b>4,622</b>	<b>11,794</b>	<b>-60.8%</b>
<b>Total MAHB System</b>	<b>473</b>	<b>33</b>	<b>1,332.8%</b>	<b>2,502</b>	<b>11,704</b>	<b>-78.6%</b>	<b>5,632</b>	<b>52,428</b>	<b>-89.3%</b>

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	May			Year- to-date			LTM		
KLIA	94	56	68.7%	547	3,158	-82.7%	2,312	13,642	-83.1%
MASB Airports	302	149	102.9%	1,765	6,688	-73.6%	6,419	27,640	-76.8%
<b>Total</b>	<b>396</b>	<b>205</b>	<b>93.6%</b>	<b>2,312</b>	<b>9,846</b>	<b>-76.5%</b>	<b>8,730</b>	<b>41,282</b>	<b>-78.9%</b>
<b>Istanbul SGIA</b>	<b>726</b>	<b>0.06</b>	<b>1,250,925.9%</b>	<b>4,702</b>	<b>4,362</b>	<b>7.8%</b>	<b>12,209</b>	<b>17,443</b>	<b>-30.0%</b>
<b>Total MAHB System</b>	<b>1,122</b>	<b>205</b>	<b>448.0%</b>	<b>7,014</b>	<b>14,208</b>	<b>-50.6%</b>	<b>20,939</b>	<b>58,725</b>	<b>-64.3%</b>

\*May is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/ KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### KLIA Main & klia2 Passenger Movements ('000) Snapshot, May 2021

Airport	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	May			Year- to-date			LTM		
<b>KLIA Main Total</b>	<b>99</b>	<b>63</b>	<b>58.0%</b>	<b>560</b>	<b>5,234</b>	<b>-89.3%</b>	<b>1,348</b>	<b>22,917</b>	<b>-94.1%</b>
<b>International</b>	<b>58</b>	<b>30</b>	<b>94.1%</b>	<b>361</b>	<b>4,094</b>	<b>-91.2%</b>	<b>819</b>	<b>18,195</b>	<b>-95.5%</b>
ASEAN	17	7	157.2%	93	1,479	-93.7%	193	7,000	-97.2%
Non-ASEAN	41	23	76.4%	268	2,615	-89.7%	626	11,195	-94.4%
<b>Domestic</b>	<b>41</b>	<b>33</b>	<b>25.2%</b>	<b>200</b>	<b>1,140</b>	<b>-82.5%</b>	<b>529</b>	<b>4,722</b>	<b>-88.8%</b>
<b>klia2 Total</b>	<b>68</b>	<b>26</b>	<b>161.5%</b>	<b>426</b>	<b>5,618</b>	<b>-92.4%</b>	<b>1,944</b>	<b>25,149</b>	<b>-92.3%</b>
<b>International</b>	<b>15</b>	<b>3</b>	<b>398.7%</b>	<b>79</b>	<b>3,600</b>	<b>-97.8%</b>	<b>161</b>	<b>16,229</b>	<b>-99.0%</b>
ASEAN	14	2	568.6%	71	2,151	-96.7%	136	9,437	-98.6%
Non-ASEAN	1.2	0.9	26.0%	8	1,449	-99.5%	25	6,792	-99.6%
<b>Domestic</b>	<b>53</b>	<b>23</b>	<b>131.0%</b>	<b>348</b>	<b>2,018</b>	<b>-82.8%</b>	<b>1,783</b>	<b>8,920</b>	<b>-80.0%</b>

#### Aircraft Movements Snapshot, May 2021

Total	2021	2020	% YOY	2021	2020	%YOY	2021	2020	2020
	May			Year- to-date			LTM		%YOY
KLIA	4,925	2,776	77.4%	24,066	87,488	-72.5%	61,107	329,464	-81.5%
MASB Airports	11,211	7,441	50.7%	55,122	120,982	-54.4%	158,398	413,292	-61.7%
<b>Total</b>	<b>16,136</b>	<b>10,217</b>	<b>57.9%</b>	<b>79,188</b>	<b>208,470</b>	<b>-62.0%</b>	<b>219,505</b>	<b>742,756</b>	<b>-70.4%</b>
<b>Istanbul SGIA</b>	<b>9,182</b>	<b>78</b>	<b>11671.8%</b>	<b>51,792</b>	<b>47,175</b>	<b>9.8%</b>	<b>127,410</b>	<b>187,383</b>	<b>-32.0%</b>
<b>Total MAHB System</b>	<b>25,318</b>	<b>10,295</b>	<b>145.9%</b>	<b>130,980</b>	<b>255,645</b>	<b>-48.8%</b>	<b>346,915</b>	<b>930,139</b>	<b>-62.7%</b>

International	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	May			Year- to-date			LTM		
KLIA	3,264	1,844	77.0%	16,087	59,248	-72.8%	33,583	222,667	-84.9%
MASB Airports	900	786	14.5%	4,568	16,435	-72.2%	10,746	61,387	-82.5%
<b>Total</b>	<b>4,164</b>	<b>2,630</b>	<b>58.3%</b>	<b>20,655</b>	<b>75,683</b>	<b>-72.7%</b>	<b>44,329</b>	<b>284,054</b>	<b>-84.4%</b>
<b>Istanbul SGIA</b>	<b>3,769</b>	<b>61</b>	<b>6,078.7%</b>	<b>18,534</b>	<b>19,200</b>	<b>-3.5%</b>	<b>40,518</b>	<b>80,082</b>	<b>-49.4%</b>
<b>Total MAHB System</b>	<b>7,933</b>	<b>2,691</b>	<b>194.8%</b>	<b>39,189</b>	<b>94,883</b>	<b>-58.7%</b>	<b>84,847</b>	<b>364,136</b>	<b>-76.7%</b>

Domestic	2021	2020	% YOY	2021	2020	%YOY	2021	2020	%YOY
	May			Year- to-date			LTM		
KLIA	1,661	932	78.2%	7,979	28,240	-71.7%	27,524	106,797	-74.2%
MASB Airports	10,311	6,655	54.9%	50,554	104,547	-51.6%	147,652	351,905	-58.0%
<b>Total</b>	<b>11,972</b>	<b>7,587</b>	<b>57.8%</b>	<b>58,533</b>	<b>132,787</b>	<b>-55.9%</b>	<b>175,176</b>	<b>458,702</b>	<b>-61.8%</b>
<b>Istanbul SGIA</b>	<b>5,413</b>	<b>17</b>	<b>31,741.2%</b>	<b>33,258</b>	<b>27,975</b>	<b>18.9%</b>	<b>86,892</b>	<b>107,301</b>	<b>-19.0%</b>
<b>Total MAHB System</b>	<b>17,385</b>	<b>7,604</b>	<b>128.6%</b>	<b>91,791</b>	<b>160,762</b>	<b>-42.9%</b>	<b>262,068</b>	<b>566,003</b>	<b>-53.7%</b>

#### Traffic performance for MAHB's network of airports

MAHB network of airports registered 1.6million passenger movements in May 2021, an increase of 570.9% against a low traffic base in May 2020. International and domestic passenger movements recorded 473,000 and 1.1million passenger movements respectively. On the last-twelve-month basis, the total MAHB network of airports registered 26.6million passenger movements, a decline of 76.1% over the same period last year. Overall aircraft movements increased by 145.9% over May 2020. International and domestic aircraft movements increased by 194.8% and 128.6% respectively over May 2020.

On the local front, airports in Malaysia registered 471,000 passenger movements, an increase of 98.4% over May 2020. International and domestic sector recorded 75,000 and 396,000 passenger movements over May 2021 respectively. Overall aircraft movements increased by 57.9%. International and domestic aircraft movements increased by 58.3% and 57.8% respectively over May 2020.

KLIA recorded 166,000 passenger movements in May 2021, an increase of 88.2% over May 2020. KLIA Main Terminal and klia2 recorded 99,000 and 68,000 passenger movements in May 2021. The last-twelve-month passenger movements for KLIA Main Terminal and klia2 recorded 1.3million and 1.9million, a decline of 94.1% and 92.3% respectively over the same corresponding period last year. Overall aircraft movements at KLIA increased by 77.4% over May 2020. International and domestic aircraft movements at KLIA increased by 77.0% and 78.2% respectively.

Passenger movements at MASB Airports increased by 104.4% year-on-year over May 2020 with 305,000 passengers. International passenger movements recorded marginal passenger volumes while the domestic sector recorded approximately 302,000 passenger movements. Aircraft movements in May 2021 increased by 50.7%. The international and domestic aircraft movements increased by 14.5% and 54.9% over May 2020.

Istanbul SGIA total passenger movements registered 1.1million passenger movements in May 2021. International and domestic passenger movements registered 398,000 and 726,000 passenger movements respectively, against the significantly low base over the same month last year. Pegasus and Anadolujet launched new operations to Batumi, Shymkent, Copenhagen, Lyon, Hanover and Pristina.

## **Overview of traffic**

May 2021 continued to be challenging for the aviation industry as the resurgence of COVID-19 cases and renewed travel restriction impedes the prospect for a traffic recovery. The race to expedite vaccination program to reach herd immunity, against the emergence of new strains brought some optimism for normalisation. On the upside, there was evidence of a pent-up demand whenever travel restrictions were lifted or partially lifted of which, encompasses mostly leisure, VFR (Visit, Friends and Relatives), expatriates and essential travellers market segment.

MAHB has continuously been ramping up efforts to ensure the network of airports are ready operationally when traffic resumes. Investment in digitalisation and technology to ensure seamless travel and contactless experience for passengers would help improve the overall

services of airports and raise airport safety standards. KL International Airport and Langkawi International Airport placement as the world's 9<sup>th</sup> and 3<sup>rd</sup> best airport in ACI Airport Service Quality (ASQ) survey for first quarter in 2021, in their respective categories, is a testament of the determination and hard work.

*Research and Planning, MAHB*  
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